



eFolder BDR for ShadowProtect Solution Guide and Best Practices

Last Updated May 2015

Best Practices

This guide will walk you step-by-step through the process of combining the eFolder and StorageCraft products.

Process Overview

First, provision eFolder accounts for computers that will be backing up data remotely, and install ShadowProtect on those computers requiring volume-level backups. Next, configure ShadowProtect to perform volume backups of your OS and critical server applications. Finally, configure eFolder to backup other files and your ShadowProtect volume backup images.

If you have questions, wish to deviate from the guidelines, or have a different version of ShadowProtect, please contact us first at support@efolder.net.

Assess Requirements, Provision Accounts, and Install Software

- 1. First, assess the backup requirements of your customer. Identify the following:
- Critical application servers, such as Exchange, SQL, and SharePoint
- The Recovery Point Objective for these critical applications
- Where to store volume backup images
- Data that must be retained for years, because of compliance or company policy
- Files that users may want to restore individually or access from the web
- Create the account as needed on the eFolder portal see Create an account using the New Account Wizard video -<u>https://backup.securewebportal.net/efolder/learningcenter/How%20to%20video%20s</u> <u>nippets/Create%20an%20account%20using%20the%20New%20Account%20Wizard/C</u> <u>reate%20an%20account%20using%20the%20New%20Account%20Wizard.mp4</u>

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- Prior to beginning, verify that you have the correct version of ShadowProtect and ImageManager installed. The "Download Product Installers" link is available in the top left corner of <u>https://msp.storagecraft.com/msp/</u>
- Download eFolder Online Backup Manager, if needed, by hovering over Support on the eFolder portal and selecting Download Software. Select the desired version.





Scroll to the bottom of the page and click the check box to agree and then click Download.

Configure ShadowProtect

Install ShadowProtect on each server that requires volume backups. Do not use the PUSH install included with ShadowProtect, instead use the installable package and install the COMPLETE package on your agents being backed up. Note – the server must be rebooted prior to performing the first full backup.

- 1. Prior to configuring ShadowProtect, complete the following preparation steps:
 - Disable automatic defrag in task manager
 - Do a defrag one time before first full backup
 - Add exceptions to firewall for ShadowProtect or Turn firewall off
 - Set the ShadowProtect Service to run as the highest level admin, domain or local admin, depending if protected server is in a domain or not
 - Disable Shadow Copies on each of the volumes to be backed up
- 2. To begin, on the BDR, click the ShadowProtect icon on the desktop to open the *ShadowProtect Console*.



3. Click the Management View tab.

🕴 StorageCraft ShadowP	Protect				
File Tasks View	Options	Help			
View		🗩 Wizar 🖉 🌮 Managem	ent View		
💑 Network View		Connect Disconnect Add	🙆 🛃 🗞 Delete Edit Manage	1 Install	
		Computer	Connection Status	Last Backup Next Backup	Backu Backu

4. To add the additional computers to this Management View console for which you have already installed the ShadowProtect agent, click the Add icon. Add the *Server Name*, *Server IP Address, Group name of Monitor, Server Description (can be the server name)* and the *Domain (or server name), User Name*, and *Password*.

I StorageCraft ShadowProtect [[DESKTOP]					
File Tasks View Options	Help					
View 🏩	Wizard P Management	View B Disk Map [DESKTOP] Backup Jobs	[DESKTOP] Destinations	- [DESKTOP] 🖓 Back	up History [DESKTOP]	Connect Disconnect Add Delete
Tasks ®	Monitor (1)	Evilet 0 Inscret 0	Last Backup	Next Backup	Backup Failu Backup Prog	Refresh Properties
Backup Bestore	Server Details	Failed, 0 Ignored, 0	Ø 9/11/2014 9:01	:0 9/11/2014 10:00:0	00 0	Import nodes Export nodes
Dimourt Backup Image Tools A Verify Image Verify Image Image Conversion Tool Help A Retore Browse Tools Image Tools License A Active	General Server Name Server Address Group name Server Description Stature Auth Settings Domain Name User Name Pastword	Serve01 192,061,10 Monitor Serve01 Disconnected Domain ServiceAccount *******				E G Monitor
1440x760						CAP NUM SCRL

The computers are now displayed in the list.

5. Highlight the desired computer and click Connect. After the computer shows Connected, click Manage. Note: When you are managing a computer, the computer name appears in the new tabs along the top and in the Window banner. In addition, the license status for the server that you are managing is shown in the bottom left corner.



6. To activate the license, Manage the desired computer, click Help and then click Product Activation. Paste the ShadowProtect Key that you provisioned on the eFolder Portal.

 Before creating the new job, first click on the Destination tab. Click Add button to create a new destination. Enter the UNC path, credentials, and verify that the check box is clicked for "Verify destination access upon click OK", then click OK.

8. To create a new backup job, click the Backup Jobs tab and then click the New icon to start the Backup Wizard.

- 8 X Fisher StorageCraft ShadowProtect -- [DESKTOP] File Tasks View Options Help Backup Jobs -- [DESKTOP] Destinations -- [DESKTOP] Backup His
 Wizards
 Wizards
 Disk Map IP History --- [DESKTOP] Map --- [DESKTOP] View Network View Add Delete Edit 9 2 Tasks Cor Backup
 Restore
 Explore Backup
 Dismount Backup Image Local Machine Agent Status d:1 Failed: 0 Jgr ed: 0 O DESKTOP 3 5/22/20... Never Ce MSP Ad al Number: E21E-300A-361A-F9CE Tools Verify Image
 Image Convers Server Help canale: Evrluance Re Status: Active Backup Restore Cancel Browse In Image Tools

Destination [DESKTOP]	8
Destination Type:	
2 Network Share	~
Destination Name:	
Destination Path:	
\\192.168.1.20\VolumeImages\Server	Browse
Connect using the ShadowProtect Backup Service credentials	
Connect using the shadow rotect backup service diedentials	ř.
Domain or Computer or NAS:	
User Name:	
Administrator	
Qualified User Name:	
. \Administrator	
Password:	
rify destination access upon clicking OK	
	OK Canad
	UK Cancel



- Select the volume(s) for which you want to create images. Note – if the Exchange or SQL logs are not on the same volume as the application database, it is important that the volumes be together in the same backup job, otherwise the logs will not be truncated.
- 10. If the target path is on a network share, click the down arrow and select the destination that was created in step 5.

11. On the *Schedule* screen, select *Continuous Incrementals*. Set the desired schedule. The top row will run a single incremental backup. The bottom row will run multiple backups according to the set schedule.

- 23 Backup Job Editor -- [DESKTOP] Volumes to Back Up Specify one or more volumes to backup 2 💷 😖 File System Partition Type Partition Flags Drive Letter Volume Size Used Disk 0: WDC WD50 00AAKX-60U6A □ *:\ SYSTEM NTES 100.00 MB 28.14 MB NTES Act Pri ₽ C:\ ₽ D:\ OS NTFS 457.33 GB 260.76 GB NTFS Pri HP_RECOVERY 8.24 GB 7.33 GB NTFS NTFS Pri HP_TOOLS FAT32 97.00 MB 5.28 MB Unknown (0x27) Pri □ *:\ Disk 1: ST310003 40NS T X: 🖼 Data NTES 931.51 GB 379.01 GB NTES Pri < Back Next > Cancel
- Backup Job Editor -- [DESKTOP] 83 Backup Name and Destination Specify a name for your backup image and select a location to save the backup 5 Select network location or browse to a local path (\\192.168.1.20\VolumeImages\Server) Specify image names Browse. File Name Volume SYSTEM_VOL *:\ (SYSTEM) C VOL C:\(OS) D_VOL D:\(HP_RECOVERY) * Double-click to rename file, or select it and hit space or F2 < Back Next > Cancel

Specify the backup schedule							
Schedule	VSS Increme	ntal Backups					
○ Now ○ Later	Sun	Mon	Tue	Wed	Thu	Fri	Sat
Weekly					Start time:	6:00:00 PM	· A.
Monthly	Additional In	cremental Bac	kups				
 Continuous Incrementals 	Sun	Mon	Tue	Wed	Thu	Fri V	Sat
NOTE: You must use the StorageCraft ImageManager service with this option.			Sta	rt taking backu	ips at this time:	8:00:00 AM	*
			Sto	op taking backu	ips at this time:	6:00:00 PM	×
				Minutes bet	ween backups:	6	50 🌲
	🔽 Use \	SS		Ba	ckups per day:	11	

- 12. On the *Options* screen, we recommend that you select the *High* compression method. *High* has about a 50% compression while *Standard* has about a 40% compression. Do not split the image files.
- Backup Comment Backup -- [DESKTOP] 13. On the Wizard Summary page, Wizard Summary Please review the options you have selected before clicking Finish leave the Execute Now box uncheck to run the initial backup at Volumes and Backup Destinations: C:\(OS) to X:\VolumeImages\Desktop\C_VOL D:\(hP_RECOVERY) to X:\VolumeImages\Desktop\D_VOL the next scheduled time. If you Backup options: wish to run the backup Compression method: High [] Encryption Split options: immediately, select the check box. Maximum output file size: Automa Advanced option [] Include free space Performance Throttling: 100% [] Second and subsequent full back Generate MDS file when creating an image Ignore read failures and continue backup Write Kew File

Backup -- [DESKTOP]

Select Compression Method:

Enter Password

Split image file

Backup Job Name

Options Specify the options you want for the backup imag

Configuring ImageManager

ShadowProtect uses forward deltas that require periodic management. ImageManager is a utility that consolidates hourly incrementals into daily incrementals, daily incrementals into weekly incrementals, weekly incrementals into monthly incrementals, and monthly incrementals into rolling incrementals. You only need to install ImageManager on the computer that is physically storing or managing the volume images. Typically this is the same computer that is also using eFolder Online Backup Manager to transfer the volume images to the cloud.

The strategy for efficient off-site disaster recovery backups is to have eFolder backup only the *daily*, *monthly*, and *rolling* collapsed incrementals. The hourly and weekly incrementals will not be backed up remotely.

1. The first step after installing ImageManager is to configure the settings. Click the ImageManager icon on the desktop.



-

Note: This option will encrypt the image file

5



High

Use Password File

- Mb

640

- 2. Click the def Agent Settings... near the bottom left corner.
- 3. Verify that ImageManager is set to run shortly after midnight, such as *12:05 A.M*.

 Click the Global Retention tab. Verify that Keep consolidated daily is set to at least 35 days. Clear the last check box to Move all consolidated image files to a subdirectory instead of deleting them.

Agent Settings for DESKTOP			
General Performance Global Retention Locations	About		
Processing			
Run ImageManager processing work each	day at:	12:05 AM	
Default Folder Credentials			
Domain or Computer or NAS:			
Username:			
Password:			
Qualified Name:			
You can override these credentials for indi settings dialog.	vidual folders by setting	credentials in	the managed folder's
Access			
Change Agent Password			
Use global password to open encrypted ima	iges:		
		ave	Cancel
		ave	Cancel
Agent Settings for DESKTOP	2	Save	Cancel
Agent Settings for DESKTOP		Save	Cancel
Agent Settings for DESKTOP General Performance Global Retention Locations	About	jave j	Cancel
Agent Settings for DESKTOP General Performance Global Retention Locations	About managed folders:	Save	Cancel
Agent Settings for DESKTOP General Performance Global Retention Locations Automatically clean up backup image files in all Keep intra-daily image files for at least:	About managed folders:	T a	Cancel
Agent Settings for DESKTOP General Performance Global Retention Locations Automatically clean up backup image files in all Keep intra-daily image files for at least: Keep consolidated daily image files (-cd) for at	About managed folders:	7 •	Cancel
Agent Settings for DESKTOP General Performance Global Retention Locations W Automatically clean up backup image files in all Keep intra-daily image files for at least: Keep consolidated daily image files (-cd) for at Keep consolidated weekly image files (-cw) for a	About managed folders: east: it least:	7 • 35 • 35 •	Cancel
Agent Settings for DESKTOP General Performance Global Retention Locations Automatically clean up backup image files in all Keep intra-daily image files for at least: Keep consolidated daily image files (-cd) for at Keep consolidated weekly image files (-cw) for a Cleanup consolidated monthly image files (-	About managed folders: least: it least: cm)	7 (m) 35 (m) 35 (m)	Cancel
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5. Next, click Start Managing Folder and browse to the folder that contains the ShadowProtect image files that you want to manage. Repeat for each folder that you want to manage.

NUMBERON : 30703	Managed Folder Se	ettings	2	
	Folder Path:		-	
	Description	(Benarte for Folder	0
Managed Folder Tasks D Start Managed Folder Start Manageng Folder Start Manageng Folder Start Ministerings Cannolision Settings. Petertion Settings. Agent Tasks Cannolision Agent. Disconnect Agent Disconnect Ag	Tris folder require Use the defi Use the defi C define seed Domain of Username: Password Qualified N Use password to c Assign sort priorit Assign sort priorit	I's authentication Ut folder credentials defined in Agent Settors dis credentials for this folder: Computer or RAC: ame ame apen images in this folder: yretistive to other managed folders: of priority will evende column sort orders a negred folder to:	Image: Chi I	Select Cancel
Bicensing Agene Settings Help Tasks				

6. You can override the global retention settings by highlighting the folder, selecting Retention Settings on the left side, clicking the checkbox *Override global agent retention settings for this managed folder,* and changing the desired settings.

StorageCraft ImageManager						- • ×
	Source Computer	A Managed Folder	Folder Size	Free Space	Image Files	Volume Capacity: 931.51 GB
	Unknown	K:\VolumeImages\Desktop	0.00 KB	92.5%	0	
localhost : 56765						Uther an
	TRetention Setti	ngs				
	Verride glob	al agent retention settings for this man	aged folder			
	🗹 Automati	cally clean up backup image files in this	managed folder:			
	Keep intr	a-daily image files for at least:			7 Days (1-365)	۲
	Keep con	solidated daily image files (-cd) for at I	east:		35 🗭 Days (7-365)	
	Keep con	solidated weekly image files (-cw) for a	t least:		35 💌 Days (30-365)	
Managed Folder Tarks	Clean	up consolidated monthly image files (-	cm)			٢
Start Managing Folder	Keep	consolidated monthly image files for a	t least:		12 🔄 Months (1-120	1)
Stop Managing Folder	The second	all cancelidated image files to a subdi-	enten instand of d	alating them		
Verification Settings	Note	· Imanahlananar always dalates intra r	ally image files)	cieting them		
Consolidation Settings	(NOIL	, anagenanger annays ocretes incre-	any mage mery			
Retention Settings	1 Ima	geManager may keep image files longe	er than the days spe	cified if they are n	eeded for other opera	ations.
OF Loider Settings	Foredele	example, if you chose to remove Conso ted until a Consolidated Monthly imag	lidated Weekly ima e file is created that	ge files after 14 d t contains the files	ays, those files are not	
Agent Tasks						
Disconnect to Agent						
€ Refresh				Save	Cancel	
Start Processing						
Notification Settings						
🛃 Licensing						
68 Agent Settings						
Help Tasks						
View Help Contents						

Configuring eFolder Online Backup Manager

1. To configure the Backup Manager, click the Backup Manager icon on the BDR desktop.



2. Select the My Account tab. Enter the *User Name* and *Password* for the eFolder account and click the Test Connection button on the top right. Contact Technical Support if the *Connection Verified* window does *not* appear.



3. To create the Pass Phrase, click Create Pass Phrase. Enter a pass phrase that has a strength of 100 bits or more. Verify that the checkbox *Securely store the passphrase on the server in case it is forgotten* is checked.

	-				
Set Pass Phrase [30 cha	aracters]	1	Manage Account		
Pass Phrase:	100 bits pass phrase strength! OK	Ш	Change Password		
Confirm Pass Phrase:	100 bits pass phrase strength!	18			
Pass Phrase Strength:	110 bits				
Show my pass phras	Show my pass phrase as I type it (above)				
Is this secure? Will s	omeone be able to access my data?		Store to Disk		
The pass phrase is used secure pass phrase con which should be placed	The pass phrase is used to encrypt your data and must be remembered in order to recover your data. A secure pass phrase consists of at least three words. It should also contain numbers and punctuation, which should be placed within and between words for maximum security. The phrase is case sensitive.				
You should always store doing so. It is dually end <u>How does this work? Wi</u>	e the pass phrase on the server unless your security policy prohibits you from crypted such that you will be the only person that can recover the pass phrase. hat will I need to recover my pass phrase?	e	rt <u>'</u> Save		

4. To store the Pass Phrase in the eFolder Cloud, create a least three questions and answers. You can use the predefined questions or create your own. Set the desired security level.

You are saving	the following pass phrase	to server r21.	slc.sc.efscloud.net:443:	
			Sh	
For additional s You should cho Each additional <u>Click here for m</u>	ecurity your pass phrase ose questions that only y question increases the le tore information on pass p	will be encrypte ou would know vel of security e whrase storage	ed using your answers to a list of security questions. all of the answers to and yet would never be forgot exponentially (answer at least 3 questions). and recovery (why it is secure and how it works).	
Your name:	Ryan Scott		(optional; identifies who answered the questions)	
Security level:	High: Hints will include th	ne lengths of th	e answer to each security question	
		-	(lower levels provide more hints during recove	
Choose your qu	uestions from the list (or t	ype your own g	uestions) and specify your answers:	
Date of birth?		•	March 24, 1971	
Driver's licens	e number?	•	123456789	
Type a questi	ion? Type the answer			
		•		
		•		
		•		
		•		
		-		
		•		
		•		
		•		
		•		
You must reme important (123	mber your answers exact -456 is not 123/456). Whe	ly. Answers igne en entering date	ore capitalization and whitespace, but punctuation is es use a consistent format (such as mm/dd/yyyy).	

5. You can copy the questions and answers to the clipboard so you can paste them into your password vault or other location by clicking Copy to Clipboard.

Online B	ackup Manager
?	Please verify that the answers to your questions are correct. You must remember these answers exactly, including punctuation. If you cannot remember these answers exactly as shown it will be impossible to recover your pass phrase (under any circumstances).
	You may want to print this information (or copy this information to the clipboard, paste it in a document, and print it) and place in a safe deposit box.
	Your questions and answers:
	Q: Date of birth? A: March 24, 1971 Q: Driver's license number? A: 123456789 Q: Type a question? A: Type the answer
	What do you want to do?
	Print: Print your answers and then proceed (recommended). Copy to Clipboard: Copy your answers to the clipboard and proceed. Proceed: Encrypt and save the pass phrase on the server. Cancel: Return the dialog without doing anything.
	WARNING: You must be able to type these answers exactly or you will not be able to recover your pass phrase. Once your proceed you will not be able to see your answers again.
	Print Copy to Clipboard Proceed Cancel

6. You can save the *Pass Phrase* to a text file on a removable drive, if desired.



7. To add the

VolumeImages folder to the folders that will be backed up, click the Folders button, click Add, browse to the X:\VolumeImages folder, click the green arrow to move it to the right side of the screen, and then click Save.

 Clear the checkboxes for the columns that are *not* configured for backups. The three columns are Cloud Backup, Local Server, Local Disk. Highlight the *VolumeImages* folder, click Policy on the right side, select Edit Policy.



Folders and Files [test]



9. Select the Backup ShadowProtect Images from the Policy drop down menu.

Properties for Backup Object VolumeImages	
Backup Object: VolumeImages [X:\VolumeImages] Policy Properties	•
Policy: Backup ShadowProtect Images A policy specifies what files/folders should be backed up via a list of highest numbered rule takes precedence (rules are applied top to be	include/exclude rules. If more than one rule applies then the ottom).
Editing rules for: all backup destinations: 1. Include *.* 2. Exclude *.tmp 3. Exclude *.spi;*.spi.bitmap;*-b*-i*.md5 4. Include *.cdspi;*.cdspi.bitmap;*.cdmd5 5. Include *.cdspi;*.cmspi.bitmap;*.cmmd5	Include Files and Folders Relative pathname matches the wildcard: *.* •
6. Indude *-cr.spi;*-cr.spi.bitmap;*-cr.md5 7. Indude *-cv.spi;*-cv.spi.bitmap;*-cv.md5 8. Indude *_VM_*.spi;*_VM_*.spi.bitmap;*_VM_*.md5 9. Indude regex:name[I0-9a-f]{5,}.*spf 10. Indude *System*Reserved*.spf 11. Exclude Incrementals folders	□ Older than 0.000 days □ Newer than 0.000 days □ Older than 5/20/2015 ✓

10. Click the Properties tab.

Properties for Backup Object VolumeIma	ages		X
Backup Object: 🅕 VolumeImages [X:\Volume]	Images]		•
Policy Properties			
🗞 Settings	Data History (File Versioning)		
Global Policy: Backup ShadowProtect I	Limit Number of Versions to Store	Inherited: Yes	
Folder: VolumeImages	Number of Days to Keep Historical	Inherited: 365	

11. On the *Properties* tab, change the *Number of Days to Keep Historical Versions* to 7. This will also automatically change the *Number of Days to Keep Deleted Files* to 7. Change *Disable Open File Backup* to *Yes*.



12. Click the Schedule tab on the left. Verify that *Daily* is selected. Set the time to about *1:00 AM* and verify that all seven days are selected. Verify that the checkbox *Cancel backup if still running during business hours* is cleared.

🔗 Online	Backup Manager		
File Xie	w Iools Help	Schedule: Remote Backup Mange when your fies are synchronized with the remote backup server.	
	Control Panel	Perform the backs: bacery or these days: Contrast By Test: Contrast	
	Folders Folders Schedule	detaile and the sector path	
	Options	Start backge on in if Rogged on (advanced stron)	
9			
Online Back			🤭 Revert 💾 Save

- 13. Click the Options tab on the left. Then click the Bandwidth tab at the top.
- 14. Set the *Business Hours* to an hour before and after the employees' normal working hours.
- 15. Set the Usage Mode During Business Hours field to Medium and then set Medium Bandwidth Usage field to 25% of the customer's upload speed.
- 16. Set the Usage Mode During Off Hours field to Max. If the client needs the Internet afterhours, set this field to High and then set the High Bandwidth Usage field to 75% of the customer's upload speed.

Online File ⊻ie	e Backup Manag ew <u>T</u> ools <u>H</u>	er Jelp			
	i) System Status	Optic	ons gure Online Backup according to your pre	ference.	
		Not	ifications 🥥 Versioning 🔒 Backup	Bandwidth 💮 Advanced	
	×2	😑 Ban	dwidth Usage		
	Control Panel	Usag	ge Mode During Off Hours	Max	-
		Usa	ge Mode During Business Hours	Medium	•
	0	High	Bandwidth Usage (Kbits/sec)	1000	
	Sec.	Med	lium Bandwidth Usage (Kbits/sec)	250	
	My Account	Low	Bandwidth Usage (Kbits/sec)	50	
	175	Loca	al Server Bandwidth Multiplier	-1.0	
		Loca	al Disk Bandwidth Multiplier	0.5	
	Folders	Loca	al Disk Max Disk Bandwidth (KB/sec)	-1	
	-	Bus	iness Hours		
		Star	ting Weekday	Monday	
	Schedule	End	ing Weekday	Friday	-
	-	Star	ting Time	07:00 AM	
	0	End	ing Time	06:00 PM	
	Options				
<u> </u>		lisane	Mode During Business Hours		
e Backup		Specifie is confi	as how much bandwidth to use for gured below (in kilobits per second	backups during business hours. The maximum bandwidth to use for each mode (high, me)	dium, or low)
Onlin				🈏 Revert	💾 Save

17. If you want to create a preload drive or seeding drive to ship to the eFolder data center, first put the account into maintenance mode by selecting *Account Center* in the Accounts main menu bar of the eFolder Web Portal, right-clicking the desired account, and selecting *Put into Maintenance Mode* in the Account Status menu option.

5.	۵ 🏈	ata Protec	tion - Accou	int ×	+													•	×
•		https://b	ackup. secur	ewebportal.	.net/admi	in-cons	ole/account-center/	▽	C 8 -	Google	۶	+	A	☆	é 🙀		1	- :	=
1			Da	ta :kup, loca	Pi	10 p, ema	tect	io	n filtering se	ervices									
Ho	me	My A	ccount	My Part	nership	Acc	counts Reports	s S	upport						W	eb Acc	ess	Logo	ut
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18. Next, perform the initial Preload backup to the USB disk. To do this, open the Backup Manager, click File on the menu bar, and select *Preload Remote Backup*. Then specify a new empty directory on the external USB disk. When you are ready, click the Start button.

Note: You can run Preload multiple times before shipping the drive to the data center. It will copy new and additional files that were not copied previously. Once the data center team loads, the data to the cloud servers, then will take the account out of maintenance mode and the backups will run as scheduled.

	My Account [123.standalone] Manage your connection to the backup server and encryption settings.		
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	OK Cencel		

CAUTION: Never destroy any of the full backup or incremental files (*.spf, *.spi) in the backup repository. ShadowProtect continuous backups require an unbroken chain of deltas back to the full backup in order to restore a current volume image properly. Older daily delta files will be automatically purged from the backup when it is safe to do so according to the retention settings as described above.

Restoring, Migrating, or Virtualizing Servers

To restore servers (or migrate servers to new hardware) when you still have access to the local ShadowProtect volume images, follow the normal ShadowProtect bare-metal restore procedure using the bootable restore environment. If you have been backing up your volume images with eFolder local or remote backups, you can use eFolder local or remote restore to restore your .SPF and .SPI files if they ever become damaged.

You can also use StorageCraft VirtualBoot to quickly virtualize any of your backup recovery points that are local. You can use the eFolder Continuity Cloud to virtualize your ShadowProtect backups in our cloud. See the eFolder Continuity Cloud ShadowProtect Howto Guide for detailed instructions.

Files that are remotely backed up to eFolder's data center are protected by eFolder's extremely rigorous data integrity procedures. All remotely backed up data has an embedded cryptographic fingerprint that is verified upon restore, certifying the restored file is exactly identical to the backed up file. Additionally, we use block-level checksums to automatically guard against and safely repair any silent data corruption that occurs with any electronic storage device. eFolder also verifies the MD5 checksum that was generated by ShadowProtect to ensure that the file that was backed up was not damaged. Your files are safe with us. If your local "chain" of ShadowProtect incrementals becomes damaged, you can be assured that eFolder will have a good, undamaged copy ready for restore.

You should make sure that you are utilizing the notification and alerting features in the eFolder partner web portal so that you will be alerted if any local ShadowProtect or cloud backups fail and need attention.

Restoring Individual Files

The eFolder restore wizard allows you to easily restore files and folders for data backed up directly with the eFolder Backup Manager simply by logging in, checking off the data you want to restore, choosing the point-in-time version, and choosing where you want to restore the data.

Recovering from a Disaster

To recover from complete data loss at the local site:

- 1. Provision appropriate bare-metal or virtual machines for the server(s) you need to restore. Make sure there is enough disk space to fully contain the restored volumes.
- 2. Use eFolder Web Access to download the .spf and all .spi files for the relevant OS and application volume image(s) to a portable USB disk or network share accessible from the ShadowProtect bootable restore environment.

TIP: Be sure to uncheck the *Include the deleted date and time in the restored filename* option, so that the restored files are named properly.

- 3. Use the ShadowProtect bootable restore environment to deploy the volume images to the new bare-metal server or virtual machine. Or if you have ShadowProtect 4 or 5 and used ShadowProtect to backup all volumes of your server, you can also use the VirtualBoot feature to instantly boot a virtual machine from the most current *.spi file.
- 4. With the server and critical applications fully restored, login and immediately change the eFolder schedule to manual (if eFolder is configured on the machine).
- 5. Start the eFolder file manager to restore any remaining file-based data as needed.
- 6. With all data fully restored, set the eFolder schedule back to Weekly.

Additional Assistance

We will assist you any way that we can. Please submit questions to <u>support@efolder.net</u>, call us at 800-352-0248, or browse our knowledge base at <u>https://secure.efoldering.com/support/kb/</u>