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NetSuite Customer Center Instructions

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Logging in to the NetSuite Customer Center

You can access the NetSuite Customer Center using your preferred Web browser.

- 1. Navigate to the <u>NetSuite</u> <u>Customer Center</u> site.
- 2. In the *Login* screen, enter your *email address* and *NetSuite Customer Center password*.
- 3. Click the *Login* button.

Email address	
Password	
Remember Me	
Login]

Changing Your Password

For your security, we recommend changing your initial password.

- 1. On the *NetSuite Customer Center* home page, locate the *Settings* panel.
- 2. In the *Settings* panel, click the *Change Password* link.
- 3. Update your password and click the **Save** button.

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Home	
	Customer Center - Home Links
You are logged in as a Customer of eFolder, Inc., Your Account Information	
Settings	See All Transactions
Set Preferences Campaign Subscription Center Change Email Change Password	

Paying Invoices by Credit Card

- 1. On the *NetSuite Customer Center* home page, locate the *Customer Center – Home Links* panel.
- 2. In the *Customer Center Home Links* panel, click the *Make a Payment* link.
- 3. In the *Apply* column, use the checkboxes to select the appropriate *invoice(s)*.

- 4. Using the form, enter your *credit card information*.
- 5. Click the **Submit** button to save your changes.

Note: You can edit your payment information at any time.

 Alternatively, click the Submit & Email button to receive an email copy of your receipt.

Home	
	Customer Center - Home Links
	Billing Make a Payment Print a Statement
	See A/R Register See All Transactions

1. Enter Paymen	it Amount or S	elect Invoices	to Pay		
PAYMENT AMOUNT	•	O APPLY			
Invoices 880.0	00				
SELECT ITEM					
Pay All Cl	ear				
APPLY DATE	TYPE	REF NO.	ORIG. AMT.	AMT. DUE	CURRENCY
4/23/20	015 Invoice	77159	880.00	880.00	USD

New Ca	rd	-	
PAYMENT	METHOD *		
CREDIT CAP	RD # *		
EXPIRES (M	M/YYYY) *		
	CARD.		

Viewing All Transactions

- 1. On the *NetSuite Customer Center* home page, locate the *Customer Center – Home Links* panel.
- In the Customer Center Home Links panel, click the See All Transactions link.

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	Customer Center - Home Links
	Billing Make a Payment Print a Statement See A/R Begister
	See All Transactions

Viewing Billable Usage Lines

You can access billing usage details using the Usage Lines report. This report is accessible from the *NetSuite Customer Center* home page.

- 1. On the *NetSuite Customer Center* home page, locate the *Customer Center – Home Links* panel.
- In the *Customer Center Home Links* panel, click the **Usage** *Lines Search* link.
- 3. To generate an HTML table of usage lines:
 - Click the *View List* radio button
 - Enter the *Start Usage Date* and *End Usage Date* range.
 - Click Submit Search button.
 You can view and optionally copy the content in the HTML table.





- 4. Alternatively, generate and download a CSV report to your local machine.
 - Click the *Export List* radio button.
 - Enter the **Start Usage Date** and **End Usage Date** range.
 - Click the **Submit Search** button.



Finding Additional Support

Please contact us if you need additional support.

Call: 800-352-0248

Email: billing@axcient.com